National LGPS Framework for Investment Management Consultancy Services – Option Form

Please complete either Option 1 or Option 2 below, then return this form to:

[NationalLGPSFrameworks@norfolk.gov.uk](mailto:NationalLGPSFrameworks@norfolk.gov.uk)

**Option 1: I would like to see the User Manual, Terms and Conditions and Provider Catalogues before I go any further.**

I am interested in:

Lot 1 - Investment Consultancy Services

Lot 2 - Manager/Fund Search, Selection, Monitoring and Review Services

Lot 3 - Investment Management Consultancy Related Specialist Services

Lot 4 - Investment Management Cost Monitoring and Reporting Services

All Lots

Before we send you this commercially sensitive information, we need a Confidentiality Statement from you.

Once we receive this, we can forward the Framework documentation to you.

Please send the details to (name).…………………………………………………………….

Email address…………………………………………

Tel…………………………………...........................

**I have enclosed a signed copy of the Confidentiality Statement**

**Option 2: I would like to use the Framework.**

I am interested in:

Lot 1 - Investment Consultancy Services

Lot 2 - Manager/Fund Search, Selection, Monitoring and Review Services

Lot 3 - Investment Managements Consultancy Related Specialist Services

Lot 4 - Investment Management Cost Monitoring and Reporting Services

All Lots

**I have enclosed a signed copy of the Confidentiality Statement**

Or

**I have previously signed a copy of the Confidentiality Statement**

Please note the Team will advise if a Members Access Agreement or Annex A is needed as you wish to join the Framework. Please confirm the email the document needs to be sent to.

Officer Name: ……………………………………………………………………………………….

Email address: …………………………………………

Telephone: ……………………………………………...

Please send the invoice for the Joiners Fee to: (Officer Name).……………………………...

Organisation Name: ………………………………………………………………………………...

Invoice address: …………………………………………………………………………………...

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Email address: …………………………………………

Preferred Payment Method e.g., CHAPS, BACS, Cash, Debit Card etc...

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Is a Purchase Order Number required: Yes/No

If yes, please provide the Purchase Order Number…………………………………………